Growing a business involves thousands of details. Sometimes we need to take a step back to discern what will take us to the next level. This assessment identifies where you're strong, what needs attention, and how to proceed.

attention, and in	ow to proceed.
We have a business plan that accurately	Our website is mobile friendly.
describes our business. ○ Yes ○ Maybe ○ Not Sure ○ No	○ Yes ○ Maybe ○ Not Sure ○ No
We have a strategic vision for our business	Our social media is updated consistently and linked to our website.
that is driving us toward future success.	○ Yes ○ Maybe ○ Not Sure ○ No
○ Yes ○ Maybe ○ Not Sure ○ No	Our website can capture customer contact information.
Everyone is clear on our goals for moving the organization forward.	O Yes O Maybe O Not Sure O No
O Yes O Maybe O Not Sure O No	We have trusted advisors to keep us on
We know our break-even points, as well as our total revenue, total cost, and profits.	track such as a corporate advisor, board of directors, or a mastermind.
○ Yes ○ Maybe ○ Not Sure ○ No	○ Yes ○ Maybe ○ Not Sure ○ No
We have systems in place for actively generating, receiving, and thanking	We devote resources on professional training for our team.
referrals.	○ Yes ○ Maybe ○ Not Sure ○ No
○ Yes ○ Maybe ○ Not Sure ○ No	Everyone on our team knows how to take
We have systems in place to show customers our appreciation for their business.	great care of our customers. ○ Yes ○ Maybe ○ Not Sure ○ No
O Yes O Maybe O Not Sure O No	We follow up with our clients the
We have systems in place for getting honest feedback.	way we should. O Yes O Maybe
O Yes O Maybe O Not Sure O No	O Not Sure O No WAYS TO GROW VOICE
Our website is easy to navigate.	BUSINESS

O Not Sure

O No

O Yes

O Maybe